

**FACTS**      **WHAT DOES RELEVANCE CAPITAL MANAGEMENT (“RELEVANCE CAPITAL”) DO WITH YOUR FINANCIAL INFORMATION?**

**Why?**      Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?**      The types of personal information we collect and share depends on the product or service you have with us. This information can include:

- Social Security number and income
- Account balances and assets
- Transaction history
- Investment Experience
- Risk tolerance

**How?**      All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Relevance Capital chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Relevance Capital share?	Can you limit this sharing?
<b>For our everyday business purposes –</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes –</b> to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	Not Applicable
<b>For our affiliates’ everyday business purposes –</b> information about your transactions and experiences	No	Not Applicable
<b>For our affiliates’ everyday business purposes –</b> information about your creditworthiness	No	Not Applicable
For our affiliates to market to you	No	Not Applicable
For nonaffiliates to market to you	No	Not Applicable

**Questions?**      Call (940) 387-7526 or go to [www.relevancecm.com](http://www.relevancecm.com)